

CERTIFICATE OF COMPLETION

CFP®

Full Name of Student:

*Last 4 of SSN#
CFP ID"#*

Speaker: Steve Gorin and Laura Duncan

Program ID# 328696

Number of Credits: 1 hour

Date of Course Completion:


Title How to Shift Income to Beneficiaries

Provider Name: Estate Planning Council of St. Louis

Provider Number:

*Address: 330 Wenneker drive
St. Louis, MO 63124*

Phone Number: 314-520-3564


Signature of Authorized Provider Official

10-9-24
Date

PLEASE NOTE:

Submission of a false or fraudulent Certificate of Completion to the Insurance Commissioner may subject any license application to denial, and any issued license to suspension or revocation.

**Estate Planning Council of St. Louis
330 Wenneker Drive, St. Louis, MO 63124**

PLEASE RETAIN THIS CERTIFICATE IN YOUR FILES FOR 5 YEARS